SIOUX FALLS SCHOOL DISTRICT 49-5
MINNEHAHA AND LINCOLN COUNTIES
LIMITED TAX GENERAL OBLIGATION CAPITAL OUTLAY CERTIFICATES, SERIES 2013

RECEIVED
SEP 16 2013
S.D. SEC. OF STATE
230912

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Sioux Falls School District.

2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2013

3. Date of issue: September 12, 2013.

4. Purpose of issue: The proceeds of this issue will be used by the District for (i) $53,560,000 for projects listed in the School Districts Capital Improvement Plan including the furnishing and equipping of the same and (ii) the costs of issuing the Series 2013 Certificates (the "Improvements").

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $54,000,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Certificates, 2013 is true and correct on this 12th day of September 2013.

By: Todd Vik
Its: Business Manager

Form: SOS REC 050 08/84

$54,000,000

Sioux Falls School District 49-5, South Dakota

Limited Tax General Obligation Certificates, Series 2013

New Building Projects / Final Numbers/$54mm/Level Debt Service/RW Baird

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
07/01/2030	1,710,000.00	4.250%	286,425.00	1,996,425.00	-
01/01/2031	1,750,000.00	4.500%	250,087.50	2,000,087.50	-
06/30/2031	-	-	-	-	3,996,512.50
07/01/2031	1,790,000.00	4.500%	210,712.50	2,000,712.50	-
01/01/2032	1,830,000.00	4.500%	170,437.50	2,000,437.50	-
06/30/2032	-	-	-	-	4,001,150.00
07/01/2032	1,870,000.00	4.500%	129,262.50	1,999,262.50	-
01/01/2033	1,915,000.00	4.500%	87,187.50	2,002,187.50	-
06/30/2033	-	-	-	-	4,001,450.00
07/01/2033	1,960,000.00	4.500%	44,100.00	2,004,100.00	-
06/30/2034	-	-	-	-	2,004,100.00
Total	**$54,000,000.00**	**-**	**$25,652,238.18**	**$79,652,238.18**	**-**

Yield Statistics

Bond Year Dollars	$613,945.00
Average Life	11.369 Years
Average Coupon	4.1782632%
Net Interest Cost (NIC)	4.0999759%
True Interest Cost (TIC)	4.0561411%
Bond Yield for Arbitrage Purposes	3.8784686%
All Inclusive Cost (AIC)	4.0778641%

IRS Form 8038

Net Interest Cost	3.9418381%
Weighted Average Maturity	11.156 Years